

**SHUFF LAW FIRM  
A PROFESSIONAL LAW CORPORATION**

**DISSOLUTION INTERVIEW SHEET**

**INFORMATION REGARDING CLIENT**

TODAY'S  
DATE: \_\_\_\_\_

Client's Name \_\_\_\_\_ Birth date \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

Telephone # (Home) \_\_\_\_\_ (W) \_\_\_\_\_

Fax # \_\_\_\_\_ Cell phone # \_\_\_\_\_ E-Mail \_\_\_\_\_

Driver's License # \_\_\_\_\_ Social Security # \_\_\_\_\_

Employer \_\_\_\_\_ Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_ Starting Date: \_\_\_\_\_

Occupation \_\_\_\_\_ Gross Salary per month: \_\_\_\_\_ Payable \_\_\_\_\_

Other Income \_\_\_\_\_ Highest School Grade \_\_\_\_\_ State of Health \_\_\_\_\_

Height: \_\_\_\_\_ Weight: \_\_\_\_\_ Eye color: \_\_\_\_\_ Hair Color: \_\_\_\_\_ Race: \_\_\_\_\_

Years in CA \_\_\_\_\_ Nearest Relative \_\_\_\_\_ Telephone # ( ) \_\_\_\_\_

**INFORMATION REGARDING SPOUSE**

Spouse's Name \_\_\_\_\_ Birth date \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

Telephone # (Home) \_\_\_\_\_ (W) \_\_\_\_\_

Fax # \_\_\_\_\_ Cell phone # \_\_\_\_\_ E-Mail \_\_\_\_\_

Driver's License # \_\_\_\_\_ Social Security # \_\_\_\_\_

Employer \_\_\_\_\_ Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_ Starting Date: \_\_\_\_\_

Occupation \_\_\_\_\_ Salary Gross per month: \_\_\_\_\_ Payable \_\_\_\_\_

Other Income \_\_\_\_\_ Highest School Grade \_\_\_\_\_ State of Health \_\_\_\_\_

Height: \_\_\_\_\_ Weight: \_\_\_\_\_ Eye color: \_\_\_\_\_ Hair Color: \_\_\_\_\_ Race: \_\_\_\_\_

**SPOUSE'S ATTORNEY:**

Name: \_\_\_\_\_ Address: \_\_\_\_\_ Telephone # ( ) \_\_\_\_\_

**MAIDEN NAME:** If you wish to have your maiden name restored, please state name: \_\_\_\_\_

**MARRIAGE:**

**Date of Marriage:** \_\_\_\_\_ **Place** \_\_\_\_\_ **Date of Separation:** \_\_\_\_\_ **Place** \_\_\_\_\_

<b>NAME OF CHILDREN:</b>	<b>Date of Birth</b>	<b>Sex</b>	<b>Place of Birth</b>	<b>Physical Custody to M or F</b>
(1) _____	_____	_____	_____	_____
(2) _____	_____	_____	_____	_____
(3) _____	_____	_____	_____	_____
(4) _____	_____	_____	_____	_____

**SEPARATE PROPERTY:** Did you acquire real or personal property before marriage or during marriage by gift or inheritance?

Yes \_\_\_\_\_ No \_\_\_\_\_. If yes, please describe: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**COMMUNITY ASSETS AND DEBTS:**

1. Real Property:	Date Acquired	Form of Title	Fair Market Value	Total Debt	Monthly Mortgage Payment	Award to W or H
Family residence address						
a) _____						
Other real property						
b) _____						
c) _____						

2. **HOUSEHOLD FURNITURE/FURNISHINGS/APPLIANCES:** Award to W or H  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

3. **JEWELRY, ANTIQUES, ART, COIN COLLECTIONS, ETC.:** Award to W or H  
\_\_\_\_\_  
\_\_\_\_\_

**4. VEHICLES, BOATS AND TRAILERS:**

Year	Make and Model	Date Acquired	Fair Market Value	Total Debt	Monthly Payment	Award to W or H
a) _____	_____	_____	\$ _____	\$ _____	\$ _____	_____
b) _____	_____	_____	_____	_____	_____	_____
c) _____	_____	_____	_____	_____	_____	_____
d) _____	_____	_____	_____	_____	_____	_____

**5. SAVINGS, CHECKING, CREDIT UNION ACCOUNTS, CERTIFICATES OF DEPOSIT, ETC.:**

Bank Name	Date Opened	Current Balance	Acct. No.	Award to W or H
a) _____	_____	\$ _____	_____	_____
b) _____	_____	_____	_____	_____
c) _____	_____	_____	_____	_____

**6. CASH (GIVE LOCATION):**

\_\_\_\_\_ Award to W or H

**7. TAX REFUND:**

Year: \_\_\_\_\_ State: \$ \_\_\_\_\_ Federal \$ \_\_\_\_\_ Award to W or H

**8. LIFE INSURANCE WITH CASH SURRENDER OR LOAN VALUE:**

Company Name	Date Acquired	Cash Surrender Value	Debt	Beneficiary	Award to W or H
_____	_____	\$ _____	\$ _____	_____	_____
_____	_____	_____	_____	_____	_____

**9. STOCKS, BONDS, SECURED NOTES AND MUTUAL FUNDS:**

Company Name	Date Acquired	Fair Market Value	Title Held	Award to W or H
a) _____	_____	\$ _____	_____	_____
b) _____	_____	_____	_____	_____

**10. RETIREMENT AND PENSIONS:**

Wife: \_\_\_\_\_ Award to W or H

Husband: \_\_\_\_\_

**11. PROFIT SHARING, ANNUITIES, IRA, DEFERRED COMPENSATION:**

Name	Date Acquired	Fair Market Value	Title Held	Award to W or H
(a) _____	_____	\$ _____	_____	_____
(b) _____	_____	_____	_____	_____

**12. ACCOUNTS RECEIVABLE AND UNSECURED NOTES:**

Name	Date Acquired	Fair Market Value	Title Held	Award to W or H
(a) _____	_____	\$ _____	_____	_____

**13. PARTNERSHIPS AND OTHER BUSINESS INTERESTS:**

Name	Date Acquired	Fair Market Value	Title held	Percentage of Interest	Award to W or H
(a) _____	_____	\$ _____	_____	_____	_____
(b) _____	_____	_____	_____	_____	_____

**14. OTHER ASSETS (specify):**

Name (Description)	Date Acquired	Fair Market Value	Title Held	Award to W or H
(a) _____	_____	\$ _____	_____	_____
(b) _____	_____	_____	_____	_____

**15. STUDENT LOANS (give details):**

Company Name	Date	Balance on Date of Separation	Current Balance	Account No.	Award to W or H
_____	_____	\$ _____	\$ _____	_____	_____

**16. TAXES DUE (give details):**

Year: \_\_\_\_\_ State \$ \_\_\_\_\_ Federal \$ \_\_\_\_\_ Award to W or H \_\_\_\_\_

**17. SUPPORT ARREARAGES (Attach copy of Order and statements):**

\_\_\_\_\_ Award to W or H \_\_\_\_\_

**18. LOANS-UNSECURED:**

Name	Balance on Date of Separation	Current Balance	Account No.	Award to W or H
(a) _____	\$ _____	\$ _____	_____	_____
(b) _____	_____	_____	_____	_____

**19. CREDIT CARDS:**

Name	Balance on Date of Separation	Current Balance	Account No.	Award to W or H
(a) _____	\$ _____	\$ _____	_____	_____
(b) _____	_____	_____	_____	_____
(c) _____	_____	_____	_____	_____
(d) _____	_____	_____	_____	_____
(e) _____	_____	_____	_____	_____

**19. OTHER DEBTS:**

Company Name	Balance on Date of Separation	Current Balance	Account No.	Award to W or H
(a) _____	\$ _____	_____	_____	_____
(b) _____	_____	_____	_____	_____
(c) _____	_____	_____	_____	_____

**(DO NOT WRITE BELOW THIS LINE)**

Petition for:      \_\_\_\_\_ Dissolution of Marriage      \_\_\_\_\_ Legal Separation      \_\_\_\_\_ Nullity of Marriage

Order to Show Cause for:

\_\_\_\_\_ Child Custody:      Award custody as follows: \_\_\_\_\_  
 \_\_\_\_\_

\_\_\_\_\_ Visitation:      Award visitation as follows: \_\_\_\_\_  
 \_\_\_\_\_

\_\_\_\_\_ Child Support:      H's gross monthly income: \$ \_\_\_\_\_      W's gross monthly income: \$ \_\_\_\_\_  
 Other Guideline Deductions: \_\_\_\_\_      Other Guideline Deductions: \_\_\_\_\_  
 \_\_\_\_\_

\_\_\_\_\_ Spousal Support:      H's gross monthly income: \$ \_\_\_\_\_      W's gross monthly income: \$ \_\_\_\_\_

\_\_\_\_\_ Attorney's Fees & Costs:      Award as follows: \_\_\_\_\_

\_\_\_\_\_ Injunctive Orders:      \_\_\_\_\_ Residence Exclusion: \_\_\_\_\_

\_\_\_\_\_ Stay-Away Orders:      Residence: \_\_\_\_\_      Place of Employment: \_\_\_\_\_

\_\_\_\_\_ Restraint on Conduct      \_\_\_\_\_ Property Restraint      \_\_\_\_\_ Property Control:

Exclusive use of: \_\_\_\_\_      Payments made to: \_\_\_\_\_

\_\_\_\_\_ Law Enforcement Agencies: \_\_\_\_\_

\_\_\_\_\_ Other Relief: \_\_\_\_\_  
 \_\_\_\_\_